



1           **1. JURISDICTION & SERVICE**

2           The parties have no new, additional information to provide to the Court that was not  
 3 included in their initial Joint Case Management Statement or their prior Updated Joint Case  
 4 Management Statement.

5           **2. FACTS**

6           Defendant's Position:

7           Defendant has no new, additional information to provide to the Court that was not  
 8 included in the initial Joint Case Management Statement or in the prior Updated Joint Case  
 9 Management Statements. Defendant reserves the right to supplement factual details as they are  
 10 learned through discovery.

11           Plaintiff's Position:

12           Plaintiff has received his licensure in the following states: Georgia, Washington, Virginia,  
 13 New York, and Colorado on the dates listed above by Mr. Burgoyne. Plaintiff has been able to  
 14 secure a temporary employment position as a physician providing psychiatric care at a Kaiser-  
 15 affiliated medical facility in Virginia, which recently ended due to the expiration of his contract.  
 16 Plaintiff has been able to secure temporary, full-time employment with the Veterans'  
 17 Administration (V.A.) as a psychiatrist, and coincidentally, he has been relocated to a facility in  
 18 Santa Rosa, California, which is near my office. Plaintiff is currently looking for temporary  
 19 housing in Sonoma County. Plaintiff's primary residence, however, remains in Los Angeles,  
 20 California. His home is there as all of his personal belongings (which are in a storage facility)  
 21 except for clothes, toiletries, and necessary items of personal use he took with him to Virginia.  
 22 His social and personal connections are in California. Plaintiff has had no offers for permanent  
 23 employment anywhere, either full or part-time.

24           Because this new, temporary employment position is with the V.A., it does not require  
 25 Plaintiff to be licensed in California. Regarding Plaintiff's application for licensure in California,  
 26 Plaintiff believes that while his licensure may still be pending, he has received no indication from  
 27 the California Medical Board that he will ever be licensed in California.

### **3.      LEGAL ISSUES**

The legal issues remain the same as stated in the parties' initial Joint Case Management Statement.

## **4. MOTIONS**

2/23/2021	Plaintiff's Motion for Leave to Proceed In Forma Pauperis (Dkt. 5)	Granted 2/24/21 (Dkt. 10)
4/9/2021	NBME's Motion for Leave to Appear Pro Hac Vice (Robert Burgoyne) (Dkt. 22)	Granted 4/13/21 (Dkt. 23)
5/4/21	FSMB's Motion for Leave to Appear Pro Hac Vice (Robert Burgoyne) (Dkt. 30)	Granted 5/5/21 (Dkt. 31)
9/30/21	Plaintiff's Motion for Leave to File First Amended Complaint (Dkt. 43)	Granted 11/18/21 (Dkt. 50)
3/1/22	Joint Discovery Dispute Letter (Dkt. 61)	Resolved 3/7/22 (Dkt. 65)
3/3/22	NBME's and FSMB's Motion for Leave to Appear Pro Hac Vice (Caroline Mew) (Dkt. 62)	Granted 3/3/22 (Dkt. 63)

## **5. AMENDMENT OF PLEADINGS**

Plaintiff filed his First Amended Complaint on December 2, 2021. (Dkt. 51)

## 6. EVIDENCE PRESERVATION

#### **Defendant's Position:**

The parties conferred regarding electronically stored information, with specific reference to the Court's Rule 26(f) Checklist.

Plaintiff's Position:

On November 17, 2021, the parties conferred regarding electronically stored information, with specific reference to the Court's Rule 26(f) Checklist. The parties do not anticipate significant, future evidence preservation disputes; however, Plaintiff advises the Court there may

1 be a small number of documents dating from the time when he first began communicating with  
 2 Defendants and/or the California Medical Board about the need for accommodations that are  
 3 stored electronically on an old laptop which is, itself, in storage in Southern California. Plaintiff's  
 4 counsel does not have access to this laptop but believes it is sequestered and secure. Plaintiff is on  
 5 the East Coast and cannot reasonably access the laptop either. Because of email communications  
 6 between counsel, Plaintiff believes that further discussion by counsel will either be necessary, or  
 7 will occur as a practical matter, regarding preservation of electronic evidence on this laptop, the  
 8 format of production of electronically stored information from the laptop, how to collect the  
 9 information from the laptop (including whether the information is available through other means,  
 10 such as third parties), and the timing of production. There may be additional electronic evidence  
 11 preservation discussions that will come up from time to time.  
 12  
 13

#### 14 **7. DISCLOSURES**

15 NBME served its initial disclosures on May 3, 2021. FSMB served its initial disclosures  
 16 on May 5, 2021. Plaintiff served his initial disclosures on May 26, 2021.

#### 17 **8. DISCOVERY**

##### 18 Plaintiff's Position:

19 Pursuant to the Court's order, counsel met and conferred via Zoom videoconference to  
 20 discuss outstanding discovery issues, including issues regarding written discovery and third-party  
 21 subpoenas. Specifically, Defendants served request for admissions, interrogatories, and a request  
 22 for production of documents on Plaintiff. Defendants have also issued several third-party  
 23 subpoenas.

##### 24 (A) Resolution of Issues Related to Third-Party Subpoenas

25 Regarding the subpoenas, Mr. Young and Mr. Burgoyne were able to come to an  
 26 agreement regarding the issues discussed at the last Case Management Conference concerning  
 27 Plaintiff's privacy and relevancy concerns regarding certain medical information. This agreement

1 contemplated that Mr. Young would request records on Plaintiff's behalf from certain health care  
 2 providers and would have a 14-day "first look" opportunity to redact and then provide the records  
 3 to Mr. Burgoyne along with a privilege log.

4 Since the last CMC, Mr. Young's office requested the records from the agreed-upon  
 5 health care providers. Only two providers have honored the requests for Plaintiff's medical  
 6 records: Kaiser Permanente and Jessie Comstock, a mental health therapist. Another provider,  
 7 Gerald Baltz, has lost his license, and the facility where he formerly worked ignored Mr. Young's  
 8 request. Mr. Baltz has also ignored Defendants' subpoena. Still another provider, psychologist Dr.  
 9 Elizabeth Greene, also ignored Mr. Young's request for records.

10 Although Kaiser complied with Mr. Young's request, they took much longer than  
 11 anticipated to send Plaintiff's medical records. When they did arrive, the Kaiser records contained  
 12 approximately 1,000 pages. The records contained many, extensive references to the kind of  
 13 sensitive, private medical information Mr. Young expressed concern about to Mr. Burgoyne and  
 14 the Court, triggering a need for redaction as counsel had agreed could happen subject to the Court  
 15 indicating it would review the records in camera if Defendants had concerns about over-  
 16 redaction.

17 Because of the number of pages to review, the extensive references to medical  
 18 information that has no bearing on this matter, and the fact Mr. Young was preparing for a jury  
 19 trial in another matter when the records arrive, Mr. Young sent the records to be summarized and  
 20 reviewed by a medical review consultancy company, Record Reform. Record Reform took longer  
 21 than expected to summarize the records and, initially, failed to redact any of the private, medical  
 22 information due to a miscommunication. Upon receipt of the records from Record Reform, and  
 23 seeing no redactions, Mr. Young requested that the reviewers go back through the records to  
 24 make the necessary redactions. Record Reform did so – at an additional cost to Plaintiff – but  
 25 they failed to catch many instances of private, sensitive medical information.

26 Upon receipt of the Kaiser records a second time from Record Reform, and seeing that the  
 27 redactions were insufficient, Mr. Young went through the records himself and made the  
 28 redactions that were necessary. Mr. Young has maintained an unredacted set of records for the

1 Court should an in camera review be required. Mr. Young also went through Jessie Comstock's  
 2 records (approximately 250 pages) and made redactions, keeping a clean set for in camera review.  
 3 These records were uploaded to Mr. Young Box.com account and shared with defense counsel on  
 4 May 19, 2022. They were accessed that day by one of the defense attorneys, Aaron Ver.

5 Mr. Young has yet to receive copies of any of the records Defendants have subpoenaed,  
 6 despite counsel's agreement to provide them and statements made at prior CMCs to this effect.  
 7 Counsel exchanged emails about this on May 26, 2022, and Mr. Burgoyne indicated he will only  
 8 provide copies once Plaintiff provides his responsive discovery documents. According to Mr.  
 9 Burgoyne, this is the appropriate course of action so that Plaintiff does not produce documents  
 10 Defendants already have in their possession via subpoena. Plaintiff's position is that it makes  
 11 more sense to have Mr. Burgoyne provide copies of the many records he has subpoenaed so that  
 12 Plaintiff does not have to go through the exercise of producing documents Defendants already  
 13 have, which Plaintiff anticipates they already do have most of the documents he has.

14 (B) Plaintiff's Responses to Defendants' Discovery

15 Regarding Defendants' written discovery, Plaintiff fully responded to the request for  
 16 admissions on December 16, 2021. However, Plaintiff served objections to Defendants'  
 17 interrogatories and request for production of document. At the videoconference, counsel  
 18 discussed Plaintiff's initial responses and agreed upon a further extension to provide amended  
 19 responses to the interrogatories (February 15, 2022) and the document request (February 22,  
 20 2022).

21 Despite diligent efforts by Mr. Young, Plaintiff was unable to serve his First Amended  
 22 Response to Defendants' Interrogatories, Set One until February 24, 2022. Further explanation is  
 23 set forth below. As to the substances of Plaintiff's First Amended Response, Plaintiff contended  
 24 that the number of interrogatories propounded by Defendants, including subparts, far exceeded  
 25 twenty-five. Thus, Plaintiff provided partial responses in as much detail as Plaintiff was able to  
 26 provide. Counsel met and conferred and resolved the numerical issue. Plaintiff has been  
 27 continuing to work on providing full and complete responses to Defendants discovery.

28

1           There are reasons exist that have caused delay in responding to Defendants' discovery.  
 2 First, and foremost, the delay has been Plaintiff's work schedule in Virginia, which began in late  
 3 November 2021. Plaintiff was working full time at a psychiatric facility in Virginia. Plaintiff was  
 4 unavailable throughout most of the day. Due to his disabilities as identified by Dr. Swain and  
 5 others, Plaintiff has incredible difficulty keeping on top of some work-related responsibilities,  
 6 primarily patient charting. Plaintiff's method of mitigating his functional limitation is to arrive at  
 7 work hours earlier than he is scheduled to work, and he stays 2-3 hours later than he is scheduled.

8           Consequently, through the past several months, the earliest Mr. Young was ever able to  
 9 speak with Plaintiff by telephone is 6-7 p.m. PT, which is already 9-10 p.m. where Plaintiff was  
 10 located. The time available for productive conversation was substantially limited for both Plaintiff  
 11 and Mr. Young, and as a practical matter, these telephone conferences were difficult to schedule  
 12 in the first place. Obviously, Mr. Young cannot meet with Plaintiff in person either.

13           To address this problem, Plaintiff re-arranged his work schedule beginning in March or  
 14 April 2022 so that he had Fridays off. This allowed for further communications between Mr.  
 15 Young and Plaintiff, which has permitted Mr. Young to obtain the information he needed to  
 16 complete Plaintiff's discovery responses.

17           A further complicating factor, however, has been that Plaintiff's disabilities cause him to  
 18 experience profound difficulty reviewing, understanding, and focusing on the discovery  
 19 propounded by Defendants and providing responsive information in a timely fashion. While Mr.  
 20 Young certainly can appreciate Defendants' and Mr. Burgoyne's frustration, they have contended  
 21 from the outset of this case that Plaintiff is not even a "person with a disability" within the  
 22 meaning of the ADA. Therefore, they do not appreciate the significant difficulties Plaintiff and  
 23 Mr. Young have experienced trying to respond in a timely manner to their extensive requests for  
 24 information.

25           Mr. Young can attest from his own personal observation that Plaintiff has substantial  
 26 limitations affecting his ability to read, comprehend, interpret, and articulate information.  
 27 Although Mr. Young has impressed upon Plaintiff the significance of the discovery, the need for  
 28 timeliness, and the penalties for noncompliance, these admonitions cannot erase Plaintiff's

1 functional limitations, even if the logistical difficulties of time and distance could be overcome.  
 2 In fact, it has been Mr. Young's experience that the more strident and urgent he becomes, the  
 3 more limited Plaintiff's ability to assist Mr. Young becomes, much like the limitations he must  
 4 experience on timed examinations.

5 Yet another complicating factor Mr. Young would like the Court to be aware of has been  
 6 Mr. Young's trial schedule. As a reminder to the Court, Mr. Young took over another attorney's  
 7 litigation practice in February 2021 when that attorney was diagnosed with late stage cancer. This  
 8 dramatically increased Mr. Young's case load; in fact, it nearly doubled it overnight. The  
 9 repercussions continue to be felt today in terms of Mr. Young's trial schedule, despite adding  
 10 employees to Mr. Young's firm.

11 Since at least March 2022, Mr. Young has been involved in preparing another matter for  
 12 jury trial on May 13, 2022. That matter involved numerous experts and many lay witnesses. It did  
 13 not settle until nearly the first day of trial, and Mr. Young was involved in depositions almost  
 14 daily for many weeks during that time. This led to unfortunate calendaring issues and other  
 15 problems that have since been rectified. As soon as that matter settled, Mr. Young refocused his  
 16 efforts on this matter and advised Mr. Burgoyne.

17 Mr. Young remains committed to working with Mr. Burgoyne to get the information he  
 18 needs by the end of this week and has provided Mr. Burgoyne with the means to contact Mr.  
 19 Young directly by cell phone any time he needs to communicate. Most of the information Mr.  
 20 Burgoyne seeks from Plaintiff he is able to get – or has already received – via the third-party  
 21 subpoenas Defendants issued. Mr. Young and Mr. Burgoyne have met via videoconference which  
 22 has been productive overall. Now that Plaintiff will be physically close by Mr. Young's office, in-  
 23 person meetings with Plaintiff will also be possible, and further delays minimized should there be  
 24 additional discovery from Defendants.

25 (C) Plaintiff's Discovery to Defendants:

26 At the last CMC, the Court instructed counsel to meet and confer to discuss a new  
 27 timeline for completion of discovery. On May 19, 2022, Mr. Young emailed Mr. Burgoyne and  
 28 indicated that he would like to discuss dates for scheduling the depositions of the individuals

1 Defendants identified in their Initial Disclosures: Drs. Catherine Farmer, Kevin Murphy, and  
 2 George Litchford. Mr. Young also indicated a desire to discuss a new fact discovery cutoff date.  
 3 Mr. Burgoyne did not respond to either request, or indeed, he has yet to provide deposition dates  
 4 for these individuals. Currently, fact discovery cuts off on June 30, 2022. In light of this deadline,  
 5 on May 23, 2022, Plaintiff served notices of video depositions for Drs. Farmer, Murphy, and  
 6 Litchford, setting the depositions for June 27 (Farmer) and June 28 (Murphy and Litchford).

7       Mr. Burgoyne replied by email on May 23, 2022 with a revised schedule for completing  
 8 discovery, which Mr. Young agrees with. Unfortunately, Mr. Young did not see Mr. Burgoyne's  
 9 email before the deposition notices were sent the same day, or they would not have been sent. Mr.  
 10 Burgoyne has objected to the notices of deposition, despite Mr. Young subsequently advising Mr.  
 11 Burgoyne on May 24, 2022 by email that he would withdraw the notices and work with Mr.  
 12 Burgoyne to schedule the depositions at a mutually agreeable time.

13       It is unclear where this rift leaves the matter because Mr. Burgoyne has not provided new  
 14 deposition dates for the deponents. Mr. Burgoyne has gone to great lengths in Defendants'  
 15 portion of this CMC Statement to lift quotes from emails and other communications to portray  
 16 Mr. Young in a certain light when it would be more productive, as Mr. Young has suggested, for  
 17 counsel to speak to one another.

18       For example, Mr. Burgoyne points out he received an invitation to the video depositions  
 19 from the court reporter after he objected to them, implying that Mr. Young intended to go forward  
 20 with the depositions. The invitation was from the court reporter, not Mr. Young. Furthermore,  
 21 when the court reporter communicated with Mr. Burgoyne, Mr. Young had already told Mr.  
 22 Burgoyne he would reschedule the depositions. The court reporter has been notified. Moreover,  
 23 Mr. Burgoyne writes that he emailed Mr. Young to confirm the depositions were off calendar,  
 24 and that Mr. Young did not reply. In fact, Mr. Young replied on May 26, 2022 confirming the  
 25 depositions were off calendar. Much miscommunication is occurring because of missed emails or  
 26 email communications crossing each other, but emails appear to be Mr. Burgoyne's preferred  
 27 method of communication. Except in the beginning of this matter and except for a couple of  
 28 videoconferences, Mr. Burgoyne has rarely contacted Mr. Young telephonically to discuss this

1 matter despite repeated invitations to do so and being given Mr. Young's direct cell number on  
 2 several occasions.

3 In addition to the deposition notices, Plaintiff served a set of interrogatories and a first  
 4 document request on Defendant NBME on May 24, 2022. Hopefully, the depositions can be  
 5 rescheduled, and discovery to FSMB is anticipated to follow in the next couple of weeks. Mr.  
 6 Young will continue to work with Mr. Burgoyne regarding deposition scheduling, but Mr.  
 7 Burgoyne needs to provide dates of availability.

8 Defendants' Position:

9 Discovery Requests to Plaintiff. Defendants served an initial set of discovery requests on  
 10 Plaintiff on **October 27, 2021**, consisting of a set of interrogatories, requests for admissions, and  
 11 document requests. **Seven months later**, and as of May 26, 2022, Plaintiff still has not fully  
 12 responded to these discovery requests, despite twice being directed to do so by the Court.  
 13 Specifically, Plaintiff has yet to respond to all of Defendants' interrogatories and has not  
 14 produced *any* of his own documents in response to Defendants' document requests.

16 Defendants refer to their report in the March 3, 2022 Updated Joint Case Management  
 17 Statement (Dkt. 64) for a more detailed discussion of the status of this issue as of that date, and by  
 18 way of brief recapitulation and further update, state as follows:  
 19

20 Defendants served an initial set of discovery requests (interrogatories, requests for  
 21 production of documents, and requests for admission) on Plaintiff on October 27, 2021.

22 Following a series of extension requests, on December 16, 2021, Plaintiff sent discovery  
 23 responses that were plainly deficient. Among other things, Plaintiff's interrogatory responses  
 24 contained no substantive responses and boilerplate objections to each request. He also provided  
 25 boilerplate objections to all of Defendants' document requests, produced no documents, and did  
 26 not state that documents would be provided by a specified date.  
 27

28

1       On February 25, 2022, Counsel for Plaintiff served a set of updated interrogatory  
 2 responses, providing substantive responses to some of Defendants' interrogatories but objecting  
 3 to responding to several interrogatories on the grounds that Defendants had exceeded the 25  
 4 interrogatories permitted under FRCP 33, when one accounted for subparts in the interrogatories.

5       On February 26, 2022, counsel for Defendants sent a meet-and-confer letter to Plaintiff's  
 6 counsel, explaining why the objections stated in Plaintiff's updated interrogatory responses were  
 7 unfounded. Plaintiff's counsel subsequently acknowledged that his objection to the number of  
 8 interrogatories was unfounded.

9       In a March 2, 2022 email, counsel for Plaintiff wrote: "I am ... not ignoring your meet and  
 10 confer letters and the rest of your correspondence. I hope to get additional replies to you in the  
 11 next day or two. For now, I will say I understand your position re: the discovery issues. As I  
 12 believe I mentioned in one of my letters or emails, I do not expect you to have infinite patience. I  
 13 am doing the best I can with the situation at hand, which is frustrating. I will respond in more  
 14 detail under separate cover and redouble efforts."

15       In the Court's March 7, 2022 Order regarding the Baltz medical records dispute, the Court  
 16 continued the then-scheduled March 10 case management conference to April 7, 2022, and stated:  
 17 "In the meantime, the Court expects Plaintiff to have complied with Defendants' discovery  
 18 requests." Plaintiff did not meet the Court's expectation.

19       During the April 7, 2022 Case Management Conference, the parties further addressed  
 20 Plaintiff's outstanding discovery obligations. Following the conference, the Court entered a  
 21 Minute Entry which directed "Plaintiff to provide interrogatory responses and robust document  
 22 production by April 14, 2022."

23       Plaintiff did not meet this Court-imposed deadline. He did not provide *any* updated  
 24 interrogatory responses or any documents to Defendants by April 14.

25       On April 19, 2022, counsel for Defendants sent an email to counsel for Plaintiff regarding  
 26 the discovery that was supposed to be provided by April 14. Counsel for Plaintiff did not respond  
 27 to this email.

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1           On May 10, 2022, counsel for Defendants sent another email to counsel for Plaintiff,  
 2 asking about the overdue discovery as well as certain third-party subpoena materials that counsel  
 3 for Plaintiff previously indicated would be sent by April 7 (but had not been provided). Counsel  
 4 for Plaintiff did not respond to this email.

5           On May 19, 2022, counsel for Plaintiff emailed counsel for Defendants and indicated that  
 6 he would be producing documents from two third-party sources (these are the documents that he  
 7 previously stated would be produced on April 7). Counsel for Plaintiff also stated that he “will  
 8 provide written discovery responses to you by tomorrow [May 20].” He asked about receiving  
 9 copies of records Defendants obtained through third party subpoenas and about extending the fact  
 10 discovery deadline.

11          Plaintiff did not provide written discovery responses on May 20, as he had said he would.

12          Plaintiff produced certain third-party documents on May 19 and 20.

13          On Monday, May 23, 2022, counsel for Defendants responded to the Thursday, May 19  
 14 email from counsel for Plaintiff. Defendants’ counsel noted, among other things, that Defendants  
 15 had not yet received Plaintiff’s discovery responses. Counsel for Defendants also indicated that  
 16 he would send a set of all documents received in response to third-party subpoenas after receiving  
 17 Plaintiff’s document production, and he provided a proposed revised schedule for completion of  
 18 discovery, dispositive motions, and trial. Counsel for Defendants noted that there were many  
 19 redactions in the third-party documents produced by Plaintiff, and that Defendants reserved their  
 20 right to seek Court review of the redacted text if they conclude that is warranted.

21          Later in the day on May 23, Plaintiff’s office served three notices of depositions on  
 22 Defendants’ counsel.

23          Counsel for Defendants emailed counsel for Plaintiff on May 24, noting that the  
 24 deposition notices had been served without conferring with defense counsel regarding their  
 25 availability or the availability of the witnesses, in contravention of the Court’s rules and discovery  
 26 guidelines (discussing Local Rule 30-1 and Guidelines for Professional Conduct No. 9). Counsel  
 27 for Defendants also noted the Court’s statement at the last CMC that she was prepared to modify  
 28 the discovery cut-off date as the parties had suggested would be necessary. Therefore, there was

1 no scheduling requirement in the litigation that triggered a need for Plaintiff to unilaterally serve  
 2 deposition notices. And Counsel for Defendants raised, once again, Plaintiff's outstanding  
 3 discovery obligations.

4       Counsel for Plaintiff responded on May 24, saying that he had not seen the May 24 email  
 5 from counsel for Defendants and felt that he could not wait any longer to serve the deposition  
 6 notices. He stated, however, that he agreed with the proposed revised schedule and would work  
 7 "to find dates and times that are amenable to everyone concerned." Counsel for Plaintiff also  
 8 stated that he did not think "some form of quid pro quo for simply providing copies of records  
 9 you have subpoenaed is appropriate given that I have supplied your office with the documents we  
 10 received at this point." Counsel for Plaintiff also stated that "[o]ur discovery responses are  
 11 complete; I am assembling the documents to send everything to you this week."

12       Counsel for Defendants replied on May 24, stating that it is reasonable to expect Plaintiff  
 13 to first produce the documents that were requested roughly seven months ago before Defendants  
 14 shared the documents they had received from various third-parties by serving third-party  
 15 subpoenas, and further explaining the practical need to know which documents Plaintiff has in *his*  
 16 possession and control rather than receiving documents from Plaintiff that might include copies of  
 17 the documents that Defendants had obtained by way of third-party subpoenas and shared with  
 18 Plaintiff. Counsel for Defendants noted that Plaintiff's counsel had said he would be  
 19 "assembling the [Plaintiff's] documents to send everything to you this week," and stated that,  
 20 "assuming this happens, and that we also receive the outstanding interrogatory responses, we  
 21 should be able to send you copies of the documents we received in response to our third-party  
 22 subpoenas soon, including those we received from the California Medical Board."

23       Later in the day on May 24, counsel for Plaintiff served interrogatories and document  
 24 requests on NBME. A court reporting service also sent calendar invitations for the three  
 25 depositions previously noticed by counsel for Plaintiff, to which Defendants' counsel had  
 26 objected.

27       By email dated May 25, counsel for Defendants asked counsel for Plaintiff to confirm that  
 28 he had informed the court reporter that the depositions had been cancelled, per the parties' email

1 communications on May 24. As of yet, Plaintiff's counsel has not responded to that email.

2 **9. CLASS ACTIONS**

3 This is not a class action lawsuit.

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5 **10. RELATED CASES**

6 The parties have no new, additional information to provide to the Court that was not  
7 included in their initial Joint Case Management Statement.

8  
9 **11. RELIEF**

10 In addition to the information provided to the Court in the initial Joint Case Management  
11 Statement, the parties note that Plaintiff has entered into a stipulation regarding the emotional  
12 distress damages that the claims to have suffered, as follows:

- 13 1. Plaintiff is not claiming, and will not claim, to have suffered any emotional distress  
14 because of actions allegedly taken by the Defendants beyond so-called "garden variety"  
15 emotional distress, which "has been described as 'ordinary or commonplace emotional distress,  
16 that which is simple or usual.'" *Pringle v. Wheeler*, 2021 WL 1907824, at \*3 (N.D. Cal. 2021)  
17 (citation omitted).
- 18 2. Plaintiff is not seeking, and will not seek, to recover any damages or other relief in  
19 this case for any type of alleged emotional distress beyond garden variety emotional distress.
- 20 3. Plaintiff will not offer or submit any testimony or other evidence that purports to establish that  
21 he suffered any type of emotional distress beyond garden variety emotional distress.

22 A copy of the Stipulation is attached as Exhibit 1 to this Statement.

23  
24 **12. SETTLEMENT AND ADR**

25 A settlement conference is set for September 20, 2022 at 9:30 a.m. before Magistrate  
26 Judge Sallie Kim.

27  
28 **13. CONSENT TO MAGISTRATE FOR ALL PURPOSES**

The parties previously consented to a magistrate judge conducting all further proceedings.

**14. OTHER REFERENCES**

None.

1     **15. NARROWING ISSUES**

2         The parties have no new, additional information to provide to the Court that was not  
3 included in their initial Joint Case Management Statement.

4     **16. EXPEDITED TRIAL PROCEDURE**

5         The parties have no new, additional information to provide to the Court that was not  
6 included in their initial Joint Case Management Statement.

7     **17. SCHEDULING**

8         The Court entered an Amended Pre-Trial Order on January 20, 2022, providing as  
9 follows:

10             Fact discovery cut-off: June 30, 2022

11             Expert witness disclosures: July 30, 2022

12             Rebuttal expert witness disclosures: August 31, 2022

13             Expert discovery cut off: September 30, 2022

14             Deadline to file dispositive motions: October 31, 2022

15             Oppositions to dispositive motions: December 1, 2022

16             Replies to dispositive motions: December 16, 2022

17             Hearing on dispositive motions: January 26, 2023

18             Pre-trial conference: March 23, 2023

19             Jury selection (if needed): April 3, 2023

20             Jury trial (if needed): April 3, 2023 - April 7, 2023

21         The parties now respectfully seek the following revised schedule, which realistically  
22 reflects the current status of discovery and keys off of the settlement conference scheduled in  
23 September:

24             Settlement Conference with Magistrate Judge: September 20, 2022

25             Fact discovery cut-off: September 30, 2022

26             Expert witness disclosures: October 31, 2022

27             Rebuttal expert witness disclosures: November 30, 2022

28             Expert discovery cut off: December 30, 2022

1           Deadline to file dispositive motions: January 31, 2023  
2           Oppositions to dispositive motions: February 28, 2023  
3           Replies to dispositive motions: March 15, 2023  
4           Hearing on dispositive motions: April 21, 2023  
5           Pre-trial conference (if needed): June 22, 2023  
6           Jury selection (if needed): June 26, 2023  
7           Jury trial (if needed): June 26, 2023-June 30, 2023

8           **18. TRIAL**

9           If the case proceeds to trial, the parties estimate that the trial would last three to five full  
10 days.

11          **19. DISCLOSURE OF NON-PARTY INTERESTED ENTITIES OR PERSONS**

12          The parties have no new, additional information to provide to the Court that was not  
13 included in their initial Joint Case Management Statement.

14          **20. PROFESSIONAL CONDUCT**

15          All attorneys of record for the parties have reviewed the Guidelines for Professional  
16 Conduct for the Northern District of California.

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1 DATED: May 26, 2022

**PERKINS COIE LLP**

2  
3 By /s/ Robert A. Burgoyne  
4 Aaron J. Ver  
5 Robert A. Burgoyne  
6 Caroline M. Mew

7 Attorneys for Defendants  
8 NATIONAL BOARD OF MEDICAL  
9 EXAMINERS, and FEDERATION OF  
10 STATE MEDICAL BOARDS, INC.

11 DATED: May 26, 2022

**YOUNG LAW GROUP**

12 By /s/ Eric G. Young  
13 Eric G. Young

14 Attorneys for Plaintiff  
15 CORNELL WELLS, JR.

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